

Ref. PILC/2025-26

Jan 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Ref **PATSPIN INDIA LIMITED** (Scrip Code: 514326)

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report dated January 14, 2026 issued by M/s SVJS & Associates, Company Secretaries for the quarter ended December 31, 2025, for your kind perusal.

This is for your information and records.

Thanking you,

Yours faithfully,
For **PATSPIN INDIA LIMITED**

Veena Vishwanath Bhandary
Company Secretary



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	31.12.2025	
2.	ISIN	INE790C01014	
3.	Face Value	Rs. 10/-	
4.	Whether company has CIN CIN Number	Yes L18101KL1991PLC006194	
5.	Name of the Company	PATSPIN INDIA LTD	
6.	Registered Office Address	3 rd Floor, Palal Towers, Ravipuram, M.G. Road Ernakulam, Kerala 682016	
7.	Correspondence Address	3 rd Floor, Palal Towers, Ravipuram, M.G. Road Ernakulam, Kerala 682016	
8.	Telephone & Fax Nos.	Tel No -0484-2661949 Fax- 0484-2661980	
9.	Email address	cs@patspin.com	
10.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited, Mumbai.	
		Number of shares	% of Total Issued Capital
11.	Issued Capital	3,09,20,000*	100%
12.	Listed Capital (Exchange-wise) (as per company records)	3,09,20,000	100%
13.	Held in dematerialised form in CDSL	42,88,853	13.87%
14.	Held in dematerialised form in NSDL	25,74,4978	83.26%
15.	Physical	8,86,169	2.87%
16.	Total No. of shares (13+14+15)	3,09,20,000	100%
17.	Reasons for difference if any, between (11&12), (11&16) and (12&16):	NA	

*Apart from 3,09,20,000 Equity Shares, the company has also issued 20,51,000 '0.50% Unlisted Non-Cumulative Compulsorily Convertible Preference Shares' (NCCPS), convertible into equity on 31.03.2030 pursuant to an approved Resolution Plan (RP) formulated under the principles of the Reserve Bank of India (Prudential Framework for Resolution of Stressed

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Assets) Directions, 2019 issued by the Reserve Bank of India vide its Circular No RBI/2018-19/203/DBR.No.BP.BC.45/21.04.048/2018-19 dated 7th June 2019. As per approved Resolution Plan (RP), these NCCPS shall be listed upon its conversion on 31.03.2030 for which the Company has sought "in-principle" approval of BSE Ltd. Further to this, the Stock Exchange (BSE Ltd) vide their email dated 3.8.2023 have intimated "Closure" of Application No: 167958 dated 24.1.2023 without any proper reason. In view of the same, Company had filed a Writ Petition with Hon'ble High Court of Kerala. Hon'ble High Court of Kerala vide its order dated 30.1.2024 has directed BSE Ltd to take up the matter and decide the same within six weeks from the date of receipt of copy of order.

BSE Ltd vide its order Ref No LODS/SV/Pref-GEN/203/2024-25 dated May 2, 2024, expressed its inability (i) to accord its "In-principal approval" for the issuance and allotment of 0.50%, 9,70,000 NCCPS to Promoters and its Associates under Regulation 28(1) of the SEBI LODR Regulations. (ii)however the Exchange may consider according its "In-principal approval" for the issuance and allotment of 0.50%, 10,81,000 NCCPS to the Lenders (Consortium of Banks) provided the Company file appropriate application limited to the issuance and allotment of 0.50% 10,81,000 NCCPS to the Lenders and complies with the applicable requirements.

The Company hasAppealed against above Order before the Hon'ble Securities Appellate Tribunal (SAT) praying to Stay the Operation implementation of the same. The next hearing is posted on February 27, 2026 and accordingly, the status quo remains.

18.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
0.50% 20,51,000 Non- Cumulative Compulsorily Convertible Preference Shares (NCCPS) of Rs 100 each aggregating Rs. 20,51,00,00 0	20,51,00 0 Non- Cumulative Compulsorily Convertible Preference Shares (NCCPS)	Sought" in- principle" approval of BSE Ltd, date of conversion being 31.3.2030	BSE Ltd	Yes	Yes	BSE Ltd
Note: Please refer footnote under Serial No. 17 as appearing in page No.1 and 2.						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).					
19.	Register of Members is updated (Yes / No) If not, updated up to which date				YES NA	
20.	Reference of previous quarter with regard to excess dematerialised shares, if any.				NIL	

21.	Has the company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why?			NA
22.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company			CS Veena Vishwanath Bhandary Company Secretary Membership No.61968 PatSpin India Limited 3rd Floor, Palal Towers Ravipuram, M.G. Road Cochin-682016 Tel No -0484 2661949, Fax -0484 2661980
	Whether any change in Compliance Officer during the previous 2 quarters.			No
24.	Name, Address, Tel. & Fax No., Registration number of the Practising Company Secretary			CS. Vincent P. D. (FCS 3067, C.P 7940) Managing Partner SVJS & Associates Company Secretaries 65/2364 A, Ponoth Road, Kaloor, Kochi – 682017 Tel: +91 484 2950007 Email id: svjsassociates@gmail.com
25.	Appointment of common agency for share registry work; if yes (Name & Address)			Integrated Registry Management Services Private Limited, SEBI Registration No: INR000000544 2nd Floor, Kences Towers No.1 Ramakrishna Street North Usman Road, T Nagar Chennai-600017 Tel: 044 28140801-803
	Whether any change in Registrar and Share Transfer Agents.			No
26.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)			Please refer footnote under Serial No. 17 as appearing in page No.1 and 2.

Peer Review Certificate No. 6215/2024
UDIN: F003067G003288217

**For SVJS & Associates
Company Secretaries**

PARAMBIL
DEVASSY
VINCENT

Digitally signed by
PARAMBIL DEVASSY
VINCENT
Date: 2026.01.14
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**CS. Vincent P. D.
Managing Partner
FCS: 3067
CP No: 7940**

14.01.2026