

Ref. PILC/2023-24

April 18, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Ref PATSPIN INDIA LIMITED

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company dated 18th April, 2023 for the quarter ended March 31, 2023 issued by M/s SVJS & Associates, Company Secretaries, for your kind perusal.

This is for your information and records.

Thanking you,

Yours faithfully,

For **PATSPIN INDIA LIMITED**



Veena Vishwanath Bhandary
Deputy Company Secretary



PATSPIN INDIA LIMITED

CIN: L18101KL1991PLC006194

MARKETING / REGD. OFFICE :

3rd Floor, Palal Towers, M.G. Road, Ravipuram, Kochi-682 016, India
Phone : 91-484-2661900, Fax: 91-484-2370812/2661980
E-mail: cs@patspin.com

CORPORATE OFFICE :

43, Mittal Chambers, 4th Floor, 228, Nariman Point, Mumbai-400 021 India.
Phones: 91-22-2202 1013 / 22028246, Fax: 91-22-2287 4144
E-mail: mumbai@gtntextiles.com
www.patspin.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Quarter Ended	31.03.2023	
2.	ISIN	INE790C01014	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	PATSPIN INDIA LTD	
5.	Registered Office Address	3 rd Floor, Palal Towers, Ravipuram, M.G. Road Ernakulam, Kerala 682016	
6.	Correspondence Address	3 rd Floor, Palal Towers, Ravipuram, M.G. Road Ernakulam, Kerala 682016	
7.	Telephone & Fax Nos.	Tel No -0484-2661949 Fax- 0484-2661980	
8.	Email address	cs@patspin.com	
9.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited, Mumbai.	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	30,920,000*	100%
11.	Listed Capital (Exchange-wise) (as per company records)	30,920,000	100%
12.	Held in dematerialised form in CDSL	3,807,047	12.31%
13.	Held in dematerialised form in NSDL	26,187,278	84.69%
14.	Physical	925,675	3.00%
15.	Total No. of shares (12+13+14)	30,920,000	100%
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	NA	

*Apart from 3,09,20,000 Equity Shares, the company has also issued the following unlisted Non -Cumulative Redeemable Preference Shares (NCRPS):

(i) 7,00,000 5% NCRPS of Rs.100 each issued and allotted under series I to IV in the year 2009 and 2010.

(ii) 10,81,000 0.01 % NCRPS of Rs.100 each issued and allotted under series V in the year 2013 and

(iii) 2,70,000 0.01 % NCRPS of Rs.100 each issued and allotted under series VI to VII in the year 2013 and 2014.

(iv) In lieu of the above 20,51,000 NCRPS, the Board of Directors at their Meeting held on 14.11.2022 allotted 20,51,000 0.50% Unlisted Non-Cumulative Compulsorily Convertible Preference Shares (NCCCPS), convertible into equity on 31.03.2030 pursuant to an approved Resolution Plan (RP) formulated under the principles of the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 issued by the Reserve Bank of India vide its Circular No RBI/2018-19/203/DBR.No.BP.BC.45/21.04.048/2018-19 dated 7th June 2019. As per approved Resolution Plan(RP), these NCCCPS shall be listed upon its conversion on 31.03.2030 for which the Company has sought "in-principle" approval of BSE Ltd.

17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
0.50% 20,51,000 Non-Cumulative Compulsorily Convertible Preference Shares (NCCCPS) of Rs 100 each aggregating Rs. 20,51,00,000	20,51,000 Non-Cumulative Compulsorily Convertible Preference Shares (NCCCPS)	Sought "in-principle" approval of BSE Ltd., date of conversion being 31.03.2030	BSE Ltd.	Yes	Yes	BSE Ltd.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated up to which date				YES NA	

19.	Reference of previous quarter with regard to excess dematerialised shares, if any.	NIL		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NA
	Pending for more than 21 days	NIL	NIL	NA
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	CS Veena Vishwanath Bhandary Company Secretary Membership No.61968 Patspin India Limited 3rd Floor, Palal Towers Ravipuram, M.G. Road Cochin-682016 Tel No -0484 2661949, Fax -0484 2661980		
23.	Name, Address, Tel. & Fax No., Registration number of the Practising Company Secretary	CS. Vincent P. D. (FCS 3067, C.P 7940) Managing Partner SVJS & Associates Company Secretaries 65/2364 A, Ponoth Road, Kaloor, Kochi - 682017 Tel: +91 484 2950007		
24.	Appointment of common agency for share registry work; if yes (Name & Address)	Integrated Registry Management Services Private Limited, 2nd Floor, Kences Towers No.1 Ramakrishna Street North Usman Road, T Nagar Chennai-600017 Tel: 044 28140801-803		
25.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Consortium of Joint Lenders of Patspin India Ltd approved the Resolution Plan(RP) for debt restructuring, formulated under the principles of the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 issued by the		

	<p>Reserve Bank of India vide its Circular No RBI/2018-19/203/DBR.No.BP.BC.45/21.04.048/2018-19 dated 7th June 2019, effective date of RP implementation being 30.09.2022</p> <p>Accordingly, in lieu of existing 20,51,000 Non -Cumulative Redeemable Preference Shares (NCRPS) of Rs.100 each aggregating Rs. 20,51,00,000, fresh issue of 20,51,000 0.50% Unlisted Non-Cumulative Compulsorily Convertible Preference Shares (NCCCPS) of Rs.100 each aggregating Rs. 20,51,00,000 have been approved. The said NCCCPS shall be converted into Equity on 31.03.2030 and upon its conversion it will be listed with BSE Ltd. for which the Company has sought "in-principle" approval of BSE Ltd.</p>
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Peer Review Certificate No.648 /2019

UDIN: F003067E000125750

**For SVJS & Associates
Company Secretaries**

PARAMBIL
DEVASSY
VINCENT

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PARAMBIL DEVASSY
VINCENT
Date: 2023.04.18
11:49:53 +05'30'

**CS.Vincent P. D.
Managing Partner
FCS: 3067
CP No: 7940**

18.04.2023
Kochi